



AVI ANSH TEXTILE LIMITED

(FORMERLY KNOWN AS AVI ANSH TEXTILE PVT. LTD.)

Date: June 09, 2025

Ref: AVIANSH/2025-2026/14

To,
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai-40005

NSE Symbol: AVIANSH

Sub: Certificate pursuant to Regulation 262 (6) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 indicating the utilisation of funds as working capital.

Ref: NSE email for Disclosure of Utilization of Issue Proceeds for Listed Entities on NSE Emerge dated June 03, 2025.

Dear Sir/ Ma'am

With reference to the above-cited subject and in response to the email received from NSE on June 03, 2025, regarding the disclosure of the utilization of issue proceeds for listed entities on NSE EMERGE, we are hereby submitting the certificate of statutory auditor in pursuant to amendment in Regulation 262 (6) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 indicating the utilization of funds raised as working capital.

The Company has already submitted its Financial Results for the half year and year ended on March 31, 2025 on May 28, 2025 vide Ack No. 2025/May/111337/23929, hence we are submitting this certificate as per the above mentioned email received to us.

Kindly take the same on record.

Thanking you,

For AVI ANSH TEXTILE LIMITED

Isha

Company Secretary & Compliance Officer
Membership Number: A59254 (ICSI)

Works

Village Behra, PO Rampur Sainian
Barwala Road, Tehsil Dera Bassi,
Distt. S.A.S. Nagar, Mohali (PB)
PINCODE : 140 507

Registered Office

402 Aggarwal Cyber Plaza 1,
Netaji Subhash Place, Pitampura,
Northwest, Delhi-110034

E-Mail

cs@avianshgroup.com
avianshanil@rediffmail.com
atpl.punjab@gmail.com
ansh@avianshgroup.com

Telephone No.

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+91-9958111912
+91-9650423274

GSTIN : 03AADCR0190C1Z1

CIN : L17110DL2005PLC260403

WEB : www.avianshgroup.com



KULDEEP SHARMA & ASSOCIATES
CHARTERED ACCOUNTANTS

3507/6, KIRTI SADAN, PYARELAL ROAD
BANK STREET, KAROL BAGH
NEW DELHI-110 005.
TELEFAX : +91-11-41545667

To,

The Board of Directors

Avi Ansh Textile Limited

402, 4th Floor, Aggarwal Cyber Plaza-1,

Pitampura, New Delhi – 110034.

We are hereby submitting the certificate of statutory auditor, for the half year and year ended on 31st March 2025, in pursuant to amendment Regulation on 262 (6) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, indicating the utilisation of funds raised to meet the working capital requirement.

For Kuldeep Sharma & Associates

Chartered Accountants

FRN: 024838N

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KULDEEP SHARMA
SHARMA Date: 2025.06.09
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Kuldeep Sharma

M.No 084073

Place: Delhi

Date: 09-06-2025

Statutory Auditor Certificate

[Certificate pursuant to Regulation 262(6) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018]

We, the statutory auditors of Avi Ansh Textile Limited ("the Company"), having its registered office at 402, 4th Floor, Aggarwal Cyber Plaza-1, Pitampura, New Delhi – 110034, have examined the relevant books of accounts records, and other pertinent documents, for the half year and the year ended on 31st March, 2025, as maintained by the Company in connection with the proceeds raised through its Initial Public Offering (IPO).

In the Offer Document(s)/ Prospectus filed by the Company at the time of IPO, the object to meet working capital requirement was Rs. 2011.94 lakhs, accordingly pursuant to regulation 262(6) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation"), we have verified the relevant records, documents, and information as provided by the Company and based on the information and explanations given to us, we certify that the company has utilized Rs 1373.00 lakhs toward working capital out the IPO proceeds.

Details of the same are as follows:

Details of Utilization

S.No	Object as disclosed in offer documents	Amount disclosed in the offer documents (INR in Lakhs)	Actual Utilised Amount till 31 st March 2025 (INR in lakhs)	Unutilised Amount as on 31 st March 2025 (INR in Lakhs)
1	Term Loan Repayment	394.76	383.78	10.98
2	Funding of the working capital requirement of the company	2011.94	1373.00	638.94
3	General Corporate Purposes	55.34	55.34	Nil
4	IPO Expenses	137.00	137.00	Nil
Total		2599.04	1949.12	649.92

Note:

1. As per the confirmation received from the management, an outstanding term loan of ₹10.98 lakhs from Sundaram Finance Private Limited remains unpaid as on 31st March 2025. The delay in repayment was on account of pre-closure charges being levied by the lender. The management has informed that the company is in discussions with Sundaram Finance Private Limited regarding these charges and has planned to repay the entire outstanding loan in the month of May 2025.
2. The company has incurred IPO expenses amounting to ₹137 lakhs, which includes applicable GST.

For Kuldeep Sharma & Associates
Chartered Accountants
FRN: 024838N

KULDEEP Digitally signed by
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Date: 2025.06.09
14:41:57 +05'30'

Kuldeep Sharma
M.No 084073
Place: Delhi
Date: 09-06-2025
UDIN: 25084073BMIZOI2864