



AVI ANSH TEXTILE LIMITED
(Formerly known as Avi Ansh Textile Private Limited)

(Please scan this QR Code to view the corrigendum)

CIN: U17110DL2005PLC260403

The Company was originally incorporated as Rajneesh Spinners Private Limited on 27th April, 2005 as a Private Limited Company under Companies Act, 1956 with the Registrar of Companies Punjab, H.P. & Chandigarh. Furtherly, pursuant to the Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 28th November 2013, the name of our company was changed to "Avi Ansh Textile Private Limited" and a fresh certificate of Incorporation dated 16th December, 2013 with the Registrar of Companies, Delhi. In 2023, pursuant to a special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on 30th November, 2023, our company was converted from a private limited company to a public limited company and consequently, the name of our company was changed to "Avi Ansh Textile Limited" and a fresh certificate of Incorporation dated 3rd January, 2024 by the Registrar of Companies, Delhi. The Corporate Identification number of our Company is U17110DL2005PLC260403.

Registered Office: 402,4th Floor, Aggarwal Cyber Plaza-I Netaji Subhash Place, Pitampura, North West, Delhi, India-110034

Contact Person: Isha, Company Secretary and Compliance Officer, **Tel No:** +91-11-4142-5247; **E-mail:** avianshanil@rediffmail.com ; **Website:** www.avianshgroup.com

Promoters of our Company: Anil Kumar Jain, Geeta Jain, Avi Jain, Akanksha Jain, Ansh Jain, G A Alloys Private Limited, S J Metals Private Limited, A K Jain (HUF) , Sanjeev Mittal HUF . , Ramesh Mittal HUF . , S C Jain . (HUF), Arihant Yarn Fab Private Limited

PUBLIC ISSUE OF 41,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF AVI ANSH TEXTILE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 62/- PER EQUITY (THE "ISSUE PRICE") AGGREGATING TO ₹ 2599.04 LAKH ("THE ISSUE") COMPRISING OF A FRESH ISSUE OF 41,92,000 EQUITY SHARES AGGREGATING TO ₹ 2599.04 LAKH (THE "FRESH ISSUE") OF WHICH 2,12,000 EQUITY SHARES AGGREGATING TO ₹ 131.44 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 39,80,000 EQUITY SHARES AGGREGATING TO ₹ 2467.60 LAKH (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30% AND 28.47% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 235 OF THIS PROSPECTUS.

CORRIGENDUM TO PROSPECTUS DATED 18TH SEPTEMBER, 2024: NOTICE TO THE INVESTORS ("THE CORRIGENDUM")

The following Changes or updation has been made under the Chapter "-introduction" -Capital structure" of the prospectus.

CAPITAL STRUCTURE

The Equity Share Capital of our Company, as on the date of this Prospectus is set forth below:

(INR in Lakhs, except share data)

Sr. No.	Particulars	Aggregate Value at Face Value	Aggregate Value at Offer Price
A.	Authorized Share Capital 1,40,00,000 Equity Shares having Face Value of ₹ 10/- each	1400.00	-
B.	Issued, Subscribed, & Paid-up Share Capital prior to the Offer 97,84,930 Equity Shares having Face Value of ₹ 10/- each	978.49	-
C.	Present Offer in terms of this Prospectus		
	<i>Consisting of:</i>		
	Issue of 41,92,000 Equity Shares of face value of ₹10/- each	419.20	2,599.04
	<i>Which comprises of:</i>		
	Reservation of Market Maker Portion 2,12,000 Equity Shares of face value of ₹10/- each at a price of ₹ 62/- per Equity Share reserved as Market Maker Portion.	21.20	131.44
	Net Offer to Public Net Issue to Public of 39,80,000 Equity Shares of ₹10/- each at a price of ₹62/- per Equity Share to the Public.	398.00	2467.60
	<i>Of which:</i>		
	i. Allocation to Retail Individual Investors of 19,90,000 Equity Shares	199.00	1233.80
	ii. Allocation to other than Retail Individual Investors of 19,90,000 Equity Shares	199.00	1233.80
D.	Issued, Subscribed and Paid-up Equity Share Capital after the Offer 13,976,930 Equity Shares having Face Value of ₹ 10/- each		1397.69
E.	Securities Premium Account		
	Before the Issue	159.78	
	After the Issue		2339.62

The information in this corrigendum supplements and updates the information in the Prospectus, as applicable, and the aforementioned changes are to be read in conjunction with the Prospectus. Accordingly, appropriate references in the Prospectus stand updated pursuant to this corrigendum.

Date: September 26th 2024
Place: New Delhi

On Behalf of Avi Ansh Textile Limited
Sd/-
Mr. Anil Kumar Jain
(Managing Director)

LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE



3DIMENSION CAPITAL SERVICES LIMITED

K-37A, Basement, Kailash Colony, Near Kailash Colony Metro Station, New Delhi-110048

Tele No.- +91-11-40196737

Email: info@3dcs.com

Investor Grievance Email: grievance@3dcs.com

Website: www.3dcs.com

Contact Person : Pankaj Khetan

SEBI Registration Number:INM000012528

Skyline Financial Services Private Limited

Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020

Tel No.: 011-40450193-197; Fax: 011-26812683,

Email: ipo@skylinerta.com

Investor Grievance E-mail:

grievances@skylinerta.com

Contact Person: Mr. Anuj Rana

Website: www.skylinerta.com

SEBI Registration Number: INR000003241

